

CURRICULUM VITA

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The Hong Kong Polytechnic University
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Flat 21, 27/F, Tower 2, The Metropolis Residence
8-9 Metropolis Drive Hunghom
Kowloon, HONG KONG

EDUCATION

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|----------------------|------|--|
| Ph.D. in Accountancy | 1983 | University of Illinois at Urbana-Champaign |
| M.S. in Accounting | 1977 | National Chengchi University, Taipei |
| B.S. in Business | 1975 | National Taiwan University, Taipei |

PROFESSIONAL EMPLOYMENT:

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| <i>The Hong Kong Polytechnic University</i> | Head Chair Professor of Accounting Ph.D. Program Director | 2012- 2012- 2013-2014 |
| <i>Hang Seng Qianhai Fund Management Company Limited</i> | Independent Non-Executive Director | 2016- |
| <i>Sun Yat-Sen University, School of Business</i> | Distinguished Honorary Professor | 2016-2022 |
| <i>Louisiana State University</i> | Ourso Distinguished Research Chair in Accounting Ph.D. Program Director | 2007-2014 2007-2011 |
| <i>GLO CPAs, LLP</i> | Director of Research and Technical Activities (part- time) | 2006-2007 |
| <i>University of Houston</i> | Full Professor of Accounting | 2005-2007 |
| <i>U.S. Securities and Exchange Commission</i> | Visiting Academic Scholar, Office of Economic Analysis | 2004-2005 |
| <i>University of Houston</i> | Full Professor of Accounting Director of the Asian MBA Program | 2000-2004 2000-2002 |

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| <i>University of Arkansas</i> | Visiting Professor | 1999-2000 |
| <i>University of Houston</i> | Coordinator for the Asian MBA Program (in charge of program development and students recruit) | 1995-1999 |
| | Associate Professor | 1992-1999 |
| | Assistant Professor | 1986-1992 |
| <i>Houston Baptist University</i> | Assistant Professor (Non-tenure Track Position) | 1983-1986 |
| <i>University of Illinois at Urbana-Champaign</i> | Teaching and Research Assistant for Department of Accountancy | 1977-78 & 1979-83 |
| | Research Assistant for Department of Economics (established computer system for student record keeping) | 1978-79 |
| <i>New Elan Inc., New York</i> | Computer Consultant (developed Lotus 1-2-3 modules for business application) | 1986-1989 |
| <i>Artland, Inc., St. Thomas, V.I.</i> | System Programmer (designed and programmed the accounting system) | Summer, 1984 |
| <i>Shieng-Kan CPA Firm Taipei, Taiwan</i> | Assistant Auditor | 1976-77 |

EXECUTIVE POSITION IN PROFESSIONAL ORGANIZATIONS

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| <i>Hong Kong Academic Accounting Association Limited (HKAAA)</i> | President | 2017- |
| <i>American Accounting Association International Accounting Section Publication Committee</i> | Chair | 2016- |
| <i>Baton Rouge Chinese Association</i> | President | 2011 |
| | Vice President | 2010 |
| <i>International Association for Accounting Education and Research (IAAER),</i> | Vice President – Membership | 2006-2009 |
| | Vice President – International Conference | 2002-2006 |
| <i>Association of Chinese American Professionals (ACAP)</i> | President | 2003-2004 |
| | Vice-President | 2002-2003 |

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| <i>American Accounting Association (AAA):</i> | Vice President – International | 1999-2001 |
| <i>Chinese Accounting Professors Association of North America (CAPANA):</i> | President | 1994-1995 |

PROFESSIONAL SPECIALITIES

Teaching:

International Accounting, Financial Accounting, Intermediate Accounting, Management and Cost Accounting, Financial Reporting (for MBA), Financial Statement Analysis, Capital Market Research Seminars, Contemporary Issues in Financial Reporting and Corporate Disclosures (for Doctor of Business Administration), Research Techniques and Database Management, Excel Automated Accounting System

Research:

Financial Accounting Empirical Research; Capital Market Research; Research Methodology; SAS Programming for Empirical Research; Build up Databases for Research Projects; Cost Allocation Models

Other:

Culture Differences for International Business and Education; Leadership and Teamwork (provide guidance to students in the Asian MBA Program at University of Houston from 1993-2002)

EDITORIAL BOARD AND MANUSCRIPTS REVIEWING ACTIVITIES

Current:

- Editor, *Journal of International Accounting Research*, 2013-
- Editor-in-Chief, *Journal of Accounting, Auditing and Finance* Conference Special Issue, 2016-
- Editor, *Journal of Business Finance and Accounting*, 2020-
- Associate Editor, *Review of Quantitative Finance and Accounting*, 2018-
- Associate Editor, *Journal of Financial Stability*, 2018-
- Managing Editor, *China Accounting and Finance Review*, 2019-

Past:

- Co-Editor, *Journal of Contemporary Accounting and Economics*, 2014-2018
- Editor, *China Accounting and Finance Review*, 2013-2018
- Associate Editor, *Journal of Accounting, Auditing and Finance*, 2013-2018
- Member, Editorial Board, *Contemporary Accounting Research*, 2010-2014
- Editor (North American Office), *Asia Pacific Journal of Accounting and Economics*, an SSCI Journal, 2010-2012

- Track Leader- Market Efficiency or Anomalies, Financial Accounting Reporting Section Mid-Year Meeting Editorial Board, 2010-2011
- Track Leader, Financial Accounting Reporting Section Mid-Year Meeting Editorial Board, 2009-2010
- Track Leader-International Accounting, Financial Accounting Reporting Section Mid-Year Meeting Editorial Board, 2009-2010
- Member, Editorial Board, *Contemporary Accounting Review (China)*, 2008-2012
- Member, Editorial Board, *Journal of International Accounting Research*, 2007-2012
- Member, Editorial Board, *Review of Pacific Basin Financial Markets and Policies*, 2006-2018
- Associate Editor, *Journal of Contemporary Accounting & Economics*, 2006-2014
- Chair, Paper Award Selection Committee, *Journal of Contemporary Accounting and Economics* Annual Conference, 2006
- Chair, Editorial Board for *Journal of Internal Financial Management & Accounting* fast track conference paper, 2006
- Member, *Asian Pacific Journal of Accounting and Economics*, 2004-2005
- Book Review for *Financial Reporting* by Stephen Easton and Wild, 2004
- Chair, Editorial Board for JIFMA-IAAER Conference Paper, 2003-2005
- Member, Editorial Board, *Management Accounting Research*, 2001-2012
- Review Board for the American Accounting Association International Accounting Section Mid-Year Meeting, 1998-2002
- Member, Editorial Board, *The International Journal of Accounting*, 1998-2000
- Research Council Board, the Fourth International Conference on Contemporary Accounting Issues, 1998
- Book Review for *Financial Statement Analysis* by Stephen Penman, 1998
- Research Advisor Board, Peking University International Conference on Accounting and Finance, 1998
- Associate Editor, *International Journal of Business*, 1997-2000
- Review Board for the AAA/AAAIAS Outreach Conference in Beijing, 1997
- Review Board for the T.N. Soong & Co (Taiwan branch of Arthur Anderson), 1997 (Dissertation and Paper Award, 15 papers)
- Review Board for the (1995) International Conferences on Contemporary Accounting Issues (1995, 10 papers; 1998, 14 papers).
- Associate Editor, *The Review of Business Studies*, 1994-1996
- Member, Editorial Board, *The Accounting Review*, 1992-1995

Ad Hoc Review for Journals:

The Accounting Review, Review of Accounting Studies, Contemporary Accounting Research, Journal of International Business Studies, Journal of International Accounting Research, Asia-Pacific Journal of Accounting & Economics, Journal of Contemporary Accounting and Economics, Journal of Business Finance and Accounting, Decision Sciences, Chinese Accounting Review, Accounting and Business Research, Journal of Advertising, Journal of Accounting Education, European Journal of Operational Research, The International Journal of Accounting, Review of Quantitative Finance and Accounting, Advances in Accounting, Issues in Accounting Education, Accounting Horizon.

RESEARCH ARTICLES, MONOGRAPHS AND BOOK CHAPTERS

1. “Law Firm Market Share and Securities Class Action Litigation Outcomes”, *Quarterly Review of Economics and Finance*, forthcoming (with Qiming Wang, Qin Lian and Cathay Zishang Liu).
2. “The Monitoring Role of Media: Evidence from Earnings Management”, *Journal of Business, Finance and Accounting*, forthcoming (with Yangyang Chen, Shuo Li, and Jingran Zhao).
3. “Are Innovative Firms Too Aggressive in Avoiding Taxes?”, *Contemporary Accounting Research*, forthcoming (with P. Guo, M. Weng and Q. Wu).
4. “Overbidding in Mergers and Acquisitions: The Accounting Effect”, *The Accounting Review*, forthcoming in May 2021 (with E. Bartov and H. Wu).
5. “The Impact of Revealing Auditor Partner Quality: Evidence from a Long Panel”, *Review of Accounting Studies*, forthcoming (with K. Wang, Y. Xu and N. Zhang).
6. “The Value of Implicit Political Connections”, *Journal of International Accounting Research*, forthcoming (with D. Broadstock and X. Chen).
7. “Operating Cash Flow Opacity and Stock Price Crash Risk”, *Journal of Accounting and Public Policy*, forthcoming (with S. Li and E. Zhang).
8. “Major Government Customer and Management Earnings Forecasts”, *Frontiers of Business Research in China*, 2020, 14:22 pp.1-20 (W. Huang and S. Zhang)
9. “Information Shocks and Corporate Cash Policies”, *Journal of International Accounting Research*, Mar 2020, 19(1), pp5-28 (with Y. Huang and A. Li).
10. “Analyst Forecasts: Sales and Profit Margins”, *Review of Accounting Studies*, 2020, 25(1), pp. 54-83 (with K. Chu and J. Ohlson).
11. “The Real Effect of Auditing on Promoting Exports: Evidence from Private Firms in Emerging Markets”, *Management Science*, Jan 2020, pp 1-25 (with W. Sun, K. Ye and N. Zhang).
12. “IFRS Convergence and Stock Market Impact: Evidence from the 2007 China Reform”, *Journal of Accounting and Finance*, Dec 2019, 19(9), pp. 30-45 (with P. Lin, J. Zhang and S. Zhang).
13. “Audit Pricing for Privatized SOEs: Evidence from China”, *China Accounting and Finance Review*, December 2019, 21(4), pp. 61-85 (with Y.Y. Fan, Y Liu, and Q. Zheng).
14. “Do Rating Agencies Value Accounting Conservatism? International Evidence”, *Review of Accounting and Auditing Studies*, November 2019, (1) pp. 1-14 (with V. Chen, A. Loh and B. Miao).
15. “Bowling Alone, Bowling Together: Is Social Capital Priced in Bank Loans”, *Journal of Accounting, Auditing and Finance*, 2017, pp.1-31 (with J. Wang, N. Zhang and S. Zhao).
16. “Does Shareholder Litigation Deter Insider Trading?”, *Journal of Law, Finance, and Accounting*, 2016, pp. 275-318 (with H. H. Huang and Y. Li).
An interview on the journal by Arizona State University can also be found at <https://news.wpcarey.asu.edu/20160629-far-frivolous-power-strong-lawsuits>
17. “Discussion of ‘IFRS non-GAAP Earnings Disclosures and fair value measurement’”, *Accounting & Finance*, March 2016, 56(1); pp. 99-112.

18. “Estimates of Optimal Audit Firm Tenure across Different Legal Regimes”, *Journal of Accounting, Auditing and Finance*, 2016, 1, pp. 1-37 (with L. Z. Brooks, J. A. Johnston and K. J. Reichelt).
19. “State Ownership and Earnings Management around Initial Public Offerings: Evidence from China”, *Journal of International Accounting Research*, 2015, 14(2), pp. 89-116 (with J. Wang and S. Wei).
20. “Hedge Fund Intervention and Accounting Conservatism” *Contemporary Accounting Research*, March 2015, 32(1), pp. 392-421 (with H. Huang and Y. Li).
21. “Income Classification Shifting and Mispricing of Core Earnings”, *Journal of Accounting, Auditing and Finance*, 2015, 1, pp. 1-32 (with E. Alfonso and S. Pan).
22. “Does the Market Overweight Imprecise Information? Evidence from Customer Earnings Announcements”, *Review of Accounting Studies*, September 2014, 19, pp. 1125-1151 (with D. Eshleman).
23. “Does Income Smoothing Improve Earnings Informativeness? – A Comparison between the US and China Markets”, *China Accounting and Finance Review*, June 2014, 16(2), pp. 128-147 (with S. Li).
24. “The Value Relevance of Earnings Levels in the Return-Earnings Relation”, *International Journal of Accounting & Information Management*, 2013, 21(4), pp. 260-284 (with S. Yang); also awarded the Outstanding Paper of 2013 by the Journal’s Editorial Team.
25. “The Supplemental Role of Operating Cash Flows in Explaining Share Returns – Effect of Various Measures of Earnings Quality”, *International Journal of Accounting and Information Management*, 2013, 21(1), pp. 53-71 (with C. Liu and J. Johnston).
26. “The Effect of Hedge Fund Activism on Corporate Tax Avoidance”, *The Accounting Review*, September 2012, 87(5), pp. 1493-1526 (with H. Huang, Y. Li and J. Stanfield). Dataset can be found at <https://af.polyu.edu.hk/media/17935/22052017.zip>.
27. Discussion of “Voluntary IFRS Adoption, Analyst Coverage, and Information Quality: International Evidence”, *Journal of International Accounting Research*, January 2012, 11(1), pp. 77-82 (with J.B. Kim and H. Shi).
28. “Abnormal Accruals Estimates and Evidence of Mispricing”, *Journal of Business, Finance and Accounting*, January/March 2012, 39(1)&(2), pp. 1-34 (with C. Liu and W. Thomas).
29. “Institutional Monitoring Through Shareholder Litigation”, *Journal of Financial Economics*, 2010, 95(3), pp. 356-383 (with H. Huang, Y. Li and G. Lobo). Featured in *Harvard Law School Forum for Corporate Governance and Financial Regulation*, *Stanford Securities Class Action Clearing House*, and communication materials of various professional firms.
30. “Market Reaction to Auditor Switching from Big Four to Smaller Accounting Firm”, *Auditing: A Journal of Practice and Theory*, 2010, 29(2), pp. 83-114 (with H. Chang and K. Reichelt).
31. “When Do Firms Revalue Their Assets Upwards? Evidence from the UK”, *International Journal of Accounting and Information Management*, 2009, 17(2), pp. 166-188 (with S. Lin).

32. “Implications of Securities Class Action for Cost of Equity Capital”, *International Journal of Law and Management*, 2009, 52, pp. 144-161 (with S. Chava, H. Huang and G. Lobo).
33. “Characteristics of Institutional Investors and Discretionary Accruals”, *International Journal of Accounting and Information Management*, 2009, 17(1), pp. 5-26 (with A. Reitenga).
34. “The Market Response to the Standard & Poors Transparency & Disclosure Rankings”, *Corporate Ownership and Control*, 2008, 5(2), pp. 242-255 (with D. Collins and H. Huang).
35. “Do Core and Non-core Cash Flows from Operations Persist Differentially in Predicting Future Cash Flows?” *Review of Quantitative Finance and Accounting*, 2008, 31(1), pp. 29-53 (with D. Hollie).
36. “The Impact of Accounting Choices on Firm Valuation and Earnings Quality – The Case of Transition Obligation under SFAS No. 106”, *Review of Accounting and Finance*, 2007, 6(4), pp. 419-441 (with S. Hsieh and Y. Yip).
37. “Shareholder Rights, Financial Disclosure and the Cost of Equity Capital”, *Review of Quantitative Finance and Accounting*, 2006, 27, pp. 175-204 (with D. Collins and H. Huang) 2007, abridged in *CFA Digest, 31 (1): Advocacy, Regulatory, and Legislative issues*.
38. “Evidence of the Abnormal Accruals Anomaly Incremental to Operating Cash Flows”, *The Accounting Review*, October 2006, pp. 1151-1167 (with W. Thomas).
39. “The Value Relevance of Earnings and Book Value under Pooling and Purchase Accounting”, *Advances in Accounting*, 2005, 21, pp. 25-59 (with S. Hsieh, Y. Su and K. Ferries).
40. “The Incremental Information Content of Earnings and Cash Flows from Operations Affected by Their Extremity”, *Journal of Business Finance & Accounting*, January/March 2003, 30, pp. 1-44 (with S. Yang).
41. “The Pricing of Earnings and Cash Flows in the Presence of Abnormal and Normal Accruals”, *Asian Pacific Journal of Accounting and Economics*, 2002, pp. 105-133 (with K. Schipper).
42. “Earnings Management of Profit Firms and Loss Firms in Response to Tax Rate Reductions”, *Review of Accounting and Finance*, 2002 (with J. Yin).
43. “The Valuation Accuracy of the Price-Earnings and Price-Book Benchmark Valuation Methods”, *Review of Quantitative Finance and Accounting*, 2000, 15, pp. 349-370 (with R. McNamara).
44. “Value Relevance of Earnings Impact of Lease Capitalization”, *Advances in Accounting*, 1999, 17, pp. 31-64 (with S. J. Hsieh).
45. “The Allocation Decision on Research and Advertising by Small and Large Firms - an Illustration of Four Industries”, *Advances in Management Accounting*, 1998, 7, pp. 187-202 (with C. Jackson and A. Hwang).
46. “The Value-Relevance of SFAS No. 95 Cash Flows from Operations as Assessed by Security Market Effects”, *Accounting Horizons*, September 1997, 11(3), pp. 1-15 (with T. Schaefer and C.S. Liu).

47. “An Investigation of the Relationship between International Activities and Capital Structure”, *Journal of International Business Studies*, 3rd Quarter 1997, 28 (3), pp. 563-577 (with J.P. Chen, J. He and J. Kim).
48. “Accounting Accruals and the Incremental Information Content of Earnings and Cash Flows from Operations”, *Advances in Accounting*, 1997, 15, pp. 101-123 (with T. Schaefer and C.S. Liu).
49. “An Investigation of Market Response to Earnings Announcements: Multinational Firms versus Domestic Firms”, *The International Journal of Accounting*, 1997, 32(2), pp. 125-138 (with K.H. Chan and W. Liao).
50. “Specification Error of the Empirical Returns-Earnings Model: An Application of the OLS Framework in Accounting Studies”, *Review of International Accounting and Finance* (in People’s Republic of China), Summer 1997, 1, pp. 56-74 (with K. Hsu).
51. “Firm Valuation of Advertising Expense: An Investigation of Scaler Effects”, *Managerial Finance*, 1997, 23(10), pp. 41-62 (with J.P. Chen).
52. “Earnings Permanence and the Incremental Information Content of Cash Flows from Operations beyond Permanent versus Transitory Earnings”, *Journal of Accounting Research*, Spring 1996, 34 (1), pp. 173-181 (with T. Schaefer and C.S. Liu).
53. “The Volatility of the P/E Ratio and its Components: A Contrast of Japanese and U.S. markets”, *Managerial Finance*, 1995, 21(9), pp. 25-36 (with K. Hsu and T. Noland).
54. “The Yellow Brick Company: An Instructional Case for Integrating the Teaching of Tax and Managerial Accounting”, *The Journal of Accounting Education*, 1996, 14(3), pp. 385-400 (with J. Meade and C. Chow).
55. “Assessing the Profitability Associated with Corporate Globalization”, *The Review of Business Studies*, 1994, 2, pp. 101-119 (with J. Han and T. Noland).
56. “Information Complexity and the Earnings Response Coefficient: A Comparison of Multinational and Domestic Firms”, *Advances in International Accounting*, 1994, 7, pp. 89-120 (with H. Etheridge and T. Noland).
57. “The Applicability and Usage of the NPV and IRR Capital Budgeting Techniques”, *Managerial Finance*, 1994, 20 (7), pp. 10-36 (with D. Kite and R. Radtke).
58. “A Simple Framework for Modeling the Explicit Earnings>Returns Relation”, *Chinese contem*, 1994, 9, pp. 51-78.
59. “The Role of Taxes in Making Managerial Decisions - a Pedagogical Case”, *Accounting Research Monthly* (in Chinese), April 1994, pp. 59-64 (with J. Meade, C. Chow and Y.Z. Chen).
60. “On the Usefulness of Operating Income, Net Income, and Comprehensive Income in Explaining Security Returns”, *Accounting and Business Research*, Summer 1993, 23(91), pp. 195-203 (with J. Cheung and V. Gopala Krishnan).
61. “A Specification Analysis for the Unexpected Earnings Response Regression Model”, *The Accounting Review*, July 1992, pp. 579-598 (with W. Hopwood and J. McKeown).
62. “Simultaneous Determination of Joint Product Cost Allocations and cost-plus Prices”, *Decision Sciences*, July/August 1992, pp. 785-796 (with W. Liao).
63. “Marketing Communication Intensity across Industries”, *Decision Sciences*, May/June 1992, pp. 758-769 (with G. Zinkhan).
64. “The Marginal Approach to Joint Cost Allocation: A Model for Practical Application”, *Journal of Management Accounting Research*, Fall 1992, pp. 44-63 (with R. Manes).

65. “A Simple Algorithm for Nonlinear Programming Approach to Joint Cost Allocation: Demand-Adjusted Sales Value Method”, *Decision Sciences*, July/August 1991, pp. 500-511.
66. “Market Responses to Unexpected Earnings - Canadian and Asian Companies Listed in U.S. Stock Markets”, *Chinese Accounting Review*, February 1991, 25, pp. 25-38.
67. “The Marginal Approach to Joint Cost Allocation: Theory and Application”, *Studies in Accounting Research* 1988, 29, American Accounting Association (with R. Manes).
68. “Failure of the Net Profit Share Leasing Experiment for Offshore Petroleum Leases”, *The Review of Economics and Statistics*, May 1988, pp. 199 -206 (with J. Smith and D. Siegel).
69. “Cost-Volume-Profit Analysis of Offshore Energy Leases: A Reappraisal”, *Journal of Petroleum Accounting*, Fall/Winter 1987, pp. 43-50 (with J. Smith).

Book Chapters

1. “Capital Budgeting”, a chapter in the *Encyclopedia Dictionary of Accounting* by Blackwell Publishers (UK), 1997, editor: Rashad Abdel-Khalik.
2. “Capital Budgeting”, a chapter in the *Encyclopedia Dictionary of Accounting* by Blackwell Publishers (UK), 2nd edition, editor: Colin Clubb (with M. Newman).

KEY SERVICES FOR UNIVERSITY OF HOUSTON

- Departmental Promotion and tenure committee, September 2005-2007.
- Organized ‘Bridging the GAAP’ conference for the C.T. Bauer College of Business on April 30, 2004
- UH Professor Delegation to Hainan, China, March 2004.
- Developed and Direct the MBA program jointly sponsored by the University of Houston and Chinese Management Association in Taiwan, 1993-2002.
- Organized numerous meetings for delegations from China; including a delegation consisting of presidents of seven universities from China, which fostered joint programs for the University of Houston.
- Arranged customized executive courses for the Center for Executive Development.
- Served on numerous committees such as departmental Promotion & Tenure committee, Ph.D. Program committee, Financial Database Development committee, College Scholarship Committee, College Grievance Committee, University Grievance Committee, etc.
- Developed research database and assisted faculty and Ph.D. students on data analyses.

KEY SERVICES FOR LOUISIANA STATE UNIVERSITY

- Ph.D. Director, August, 2007-2011
- Faculty Evaluation Committee, 2007-2008
- College Globalization Committee, 2008-2014
- College Promotion and Tenure Committee, 2009-2010

- Committee on Information Technology, 2009-2010

KEY SERVICES FOR THE HONG KONG POLYTECHNIC UNIVERSITY

- Head, School of Accounting and Finance, 2012-
- Senate Member, 2012-
- Board of Faculty of Business, 2012-
- Faculty Management Committee, 2012-
- Strategic Planning Task Force, 2012-2018
- Faculty Staffing Committee (Chair Professors), 2012-2015
- Taught Postgraduate Studies Committee, 2012-2014

KEY SERVICES FOR INTERNATIONAL AND COMMUNITY ACTIVITIES

- Serves on the 2020-2021 Global Engagement Committee for American Accounting Association, 1 September 2020 to 31 August 2021.
- Serves as committee for planning and organizing the International Conference of the Journal of International Accounting Research (JIAR) in Xiamen, China (2012); Tunis, Tunisia (planned but cancelled, 2013); Hong Kong (2014); Sao Paulo, Brazil (2015); Augsburg, Germany (2016); Dunedin, New Zealand (2017); Venice, Italy (2018); and Quebec, Canada (2019).
- Serves as committee for planning and organizing the Journal of Accounting, Auditing and Financial (JAAF) Conference in Chengdu, China (2015); Calgary, Canada (2016); Dunedin, New Zealand (2017); Jeju, South Korea (2018); and Santiago, USA (2019).
- Serves as judge and award-presenter at the 2nd Hong Kong Listed Companies Development Summit and “2017 Hong Kong Stocks Top 100” Award Ceremony for Hong Kong Top 100 Research Center (2018).
- Serves as the 2019-2020 Committee Chair for the Distinguished Contribution to Accounting Literature Award for American Accounting Association.
- Serves as member of the Monitoring and Assessment (M&A) Sub-group for the IDS Research Infrastructure Grant project “Establishment of Distributed Artificial Intelligence Laboratory for Interdisciplinary Research” (UGC/IDS/11/19), 29 Oct 2019 to the completion date of the project.
- Serves as Advisor of The Accounting and Finance Graduates Association of the Hong Kong Polytechnic University (AFGA), 2019.
- Serves on the 2017-18 Notable Contributions to Accounting Literature Award Selection Committee for American Accounting Association.
- Serves on the 2017-2020 New Faculty Consortium Committee for American Accounting Association, 1 September 2017 to 31 August 2020.
- Serves as the member at the Financial Report Review Panel (FRRP) of Financial Reporting Council (FRC) in Hong Kong, 16 July 2015 to 15 July 2021.

- Serves on the Assessment Panel for Research Grants Council (RGC) Competitive Research Funding Schemes for the Local Self-financing Degree Sector, 1 May 2014 to 29 February 2020.
- Serves on the 2017-2018 Global Engagement Committee for American Accounting Association.
- Serves on the Monitoring and Assessment Panel for Research Grants Council (RGC) Competitive Research Funding Schemes for the Local Self-financing Degree Sector, 9 October 2017 to 31 October 2019.
- Serves as committee for organizing the Journal of Business Finance & Accounting (JBFA) Capital Markets Conference, Hong Kong, 24-26 June 2017.
- Serves as main organizer for the Journal of Law, Finance and Accounting (JLFA) Conference, Hong Kong, 9-10 June 2017.
- Serve on the Business Studies Panel of the Research Grants Council (RGC) of Hong Kong, China, 25 February 2013 to 31 October 2018.
- Serves as a member on Academic Advisory Panel, The Hong Kong Institute of Chartered Secretaries, since 2015
- Serves as the main organizer for the 2nd Journal of International Accounting Research Conference, IAS-AAA, June 2014.
- Serves on the Business Panel for Research Assessment Exercise (RAE), 2014 – 2016.
- Representing PolyU to join the Research Assessment Exercise (RAE) Task Force, University Grant Council 2014.
- Served as committee for organizing the MIT Asia Conference in Accounting, Shanghai, China, July 2013.
- Served as Chair of the First International Journal of Accounting Research conference in Xiamen, China, June 2011.
- Served as Chair of the English Paper Committee for IAAER conference in Sao Paulo, Brazil, June 2009.
- Served in the committee for inauguration of FEI Louisiana Chapter (prior New Orleans Chapter), 2008.
- Served as the main organizer of the IAAER joint conference in Mexico City, Mexico, September 2007.
- Served in the committee for organizing the IAAER World Congress in Istanbul, Turkey, November 2006.
- Served in the committee for organizing the Finance Accounting Association and IAAER joint conference in Bordeaux, France, November 2005.
- Served as the main organizer of the Diversity Summit conference, 18 June 2004, Houston, Texas.
- Served as the main organizer of the South Africa Accounting Association and IAAER joint conference, Durban, South Africa, June 2004.
- First Vice-president – International Conference for International Association for Accounting Education and Research overseeing all IAAER international conferences.
- Leader of People to People Ambassador Program to China to discuss “The Effect of China’s WTO Membership on Accounting Profession”, March 2003.

- First VP-International for American Accounting Association overseeing international outreach activities.
- Guide UH Asian MBA students to organize annual cultural event for Houston Community, 1993-2002.
- Created and Organized First Globalization Strategic Alliances Roundtable, Berlin, Germany, July 2001.
- Served as the main organizer of the First, Second and Third Globalization Conference in Taiwan (1999), England (2000) and Germany (2001) respectively for American Accounting Association.
- Served as the main organizer of the International Accounting Conference cosponsored by AAA International Accounting Section and Tsing-Hua University held in Beijing, 1997.