

**RESUME** of  
CHAN Wai Ming, Raymond

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**EDUCATIONAL AND PROFESSIONAL QUALIFICATIONS**

- 9/1998                    **CFA Institute**  
Chartered Financial Analyst (CFA)
- 9/1990-5/1992        **The Chinese University of Hong Kong**  
Master of Business Administration  
Specialized areas:    Finance  
   International Business  
Awards: First Pacific Bank Ltd Scholarship (1991 and 1992)
- 9/1985-5/1989        **The Chinese University of Hong Kong**  
Bachelor of Business Administration  
Major: Marketing  
Minor: Finance  
Award: Dr P Chiu Memorial Scholarship (1989)

**WORKING EXPERIENCE**

- 1/7/10-Present        *Teaching Fellow, The School of Accounting and Finance*  
16/9/05-30/6/10     *Lecturer, The School of Accounting and Finance*  
**The Hong Kong Polytechnic University**

- I taught the following courses in the past three years:
  - Derivatives Securities (MoF)
  - Risk Management (BBA)
  - Finance and Strategy (MCF and MoF)
  - Fixed Income Securities (BBA and MoF)
  - Business Finance (BBA)
  - Corporate Finance (IAEE)
  - Corporate Finance (EY Conversion Program)
  - Capstone Projects
  - MCF/MoF Projects
  
- 1/2019-Present        *Assistant Programme Leader of BAC Programme*

3/12/02-14/9/05 *Customer Services Manager*

**REUTERS Hong Kong Co. Ltd.**

- I was responsible for implementing and contributing to the strategic formulation of regional initiatives on great customer service so as to establish and maintain total customer satisfaction on post sales support.

15/8/94-8/11/02 **Bloomberg L.P.**

16/2/02-8/11/02 *Product Training Specialist, North Asia*

- I was responsible for planning and delivering training to both internal and external clients in HK, China, Taiwan, Thailand, Philippines and South Korea.

1/1/99-15/2/02 *Analytics Manager*

- Leading a team of 16 Analytics Support representatives, I was responsible for developing and maintaining a cohesive team to provide quality Help Desk services and ensure client satisfaction.

15/8/94-12/31/98 *Analytics Support*

- Main duties were to promote client relationships, deliver training to clients, and educate investment professionals how to use Bloomberg System to do their jobs efficiently and effectively.